



# **CRITERION 2 – Teaching and Learning Resources**

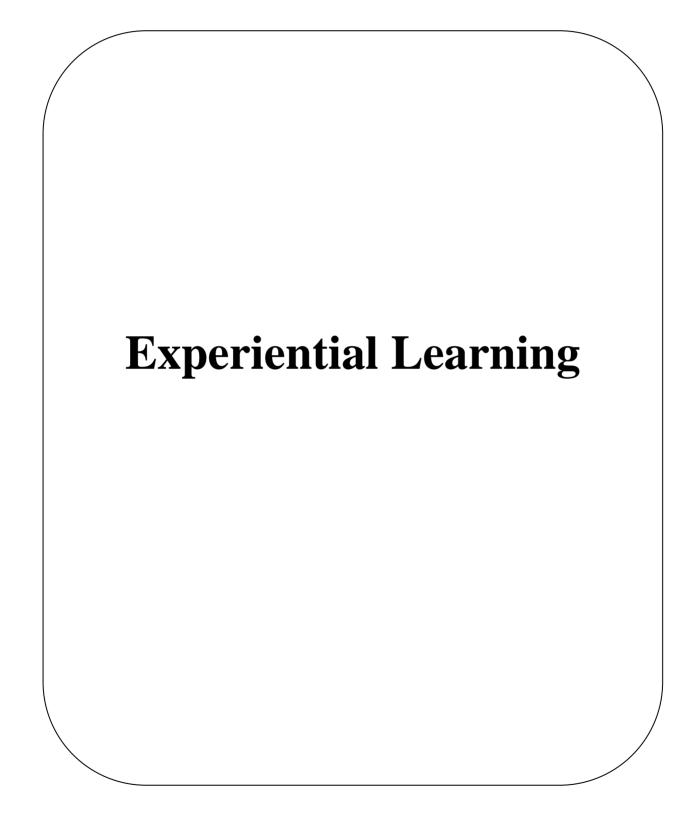
Revision: 00

# Key Indicator- 2.3 Teaching- Learning Process

**2.3.1** - Student centric methods, such as experiential learning, participative learning and problem solving methodologies are used for enhancing learning experiences.

# **Documents Uploaded**

Sr.No.	Particulars	
A	Experiential Learning:	
	1. Industrial Visit	
	2. Summer Internship Projects	
	3. Projects/Practical	
	4. Research Paper Publication Certificate	
	5. Learning Diary	
В	Participative Learning:	
	1. Infographics	
	2. Assembly	
	3. Portfolio Designing Activity	
	4. Poster Presentation /PPT Presentation	
	5. Case Studies	
С	Problem Solving Methodologies:	
	1. Crossword	
	2. Add on Courses/Certifications	





#### ZEAL EDUCATION SOCIETY'S ZEAL INSTITUTE OF BUSINESS ADMINISTRATION, COMPUTER APPLICATION AND RESEARCH (ZIBACAR) NARHE | PUNE 41 | INDIA

Programme – MBA & MCA

Doc. No:- ZEAL/ZB/ADMIN/SOP-20/F-04

Revision: 00

Date:01/09/2023

A

# REPORT

On

**Industrial Visit to Rajasthan** 

# Date

 $08^{th}$  March 2024 to  $14^{th}$  March 2024

Report Prepared by: Dr. Rupali Pawar & Prof. Bharti Gaikwad

> Report Verified By: Dr. Babasaheb Mohite, Director, ZIBACAR

### 1. EVENT DETAILS

Event Category:	College level
Event Name	Industrial Visit to Rajasthan
Event Type & Mode	Offline
Description	Students getting closer to the real life working environment serves as a great source of practical knowledge. Moving out of the confinement of four walls in itself is a great excitement, and travelling together adds to the entertainment when you are young, energetic and adventurous.
Participant	Interested MBA & MCA Students
Venue & Date,	<b>Rajasthan</b> , 08 <sup>th</sup> March 2024 to 14 <sup>th</sup> March 2024

#### 2. <u>CONCEPTION OF THE PROGRAMME</u>

ZIBACAR organised an Industrial Visit for first & second year students of MBA & MCA to Jodhpur- Jaisalmer- Sand Dunes -Jaipur, Rajasthan from 08<sup>th</sup> March 2024 to 14<sup>th</sup> March 2024.There were a total of 78 students (ZIBACAR, ZIMCA & ZCOER) out of which 27 students were from ZIBACAR accompanied by Dr B. J. Mohite, Dr. Rupali Pawar,Prof. Bhaskar Lendave, Prof. Bharti Gaikwad, Prof. Pratiksha Dongre and Prof. Shramika Arte respectively.

Date	Morning	Evening	Night Stay
08/03/2024	-	Visit started by gathering at Pune station. Depart to Mumbai by Deccan Express at 3:15 pm. Depart to Jodhpur from Dadar Ju Exp at 12:15 AM	Train No 14808- Dadar Ju Express
09/03/2024	Travelling in train to jodhpur by Train No 14808- Dadar Ju Express	Reached Jodhpur (Blue City) Reached hotel and checked in Mapple Dinner and walking to nearby streets.	Hotel Mapple
10/03/2024	Breakfast at Hotel Mapple. Visit to Mehrangarh Fort, one of the largest forts in India, seen stunning views of the Blue city (Jodhpur)	Started journey to Jaisalmer by two buses by 3:00 PM. Reached Jaisalmer at 9:30 PM. Took tea and snacks and enjoyed traditional Rajasthani Music Night and cultural Program under the starlit sky.	Tent Houses named CountrySide

The Rajasthan Industrial Visit was executed and followed as below:

11/03/2024	Experienced camel safari in the Sam Sand Dunes, located on the outskirts of Jaisalmer. Enjoyed Breakfast and started the journey ahead.	Visited Bhutia Kinoi Village. Explored Patwon ki Haveli and Nathmal ki Haveli that are renowned for their exquisite architecture and intricate stone carvings. Depart for Jaipur the capital City of Rajasthan (Pink City) after dinner at a hotel by 8:30 PM.	Travelling by 2 Buses towards Jaipur (Pink City)
12/03/2024	Arrived in Jaipur at 10:30 Am and checked into the hotel ATMOS. Enjoyed Breakfast.	Visited Bisleri for Industrial visit where students encountered the packing and safety measures followed by Bisleri. Visited the bustling streets of the Pink city and gazed at the iconic Hawa Mahal. Witness the vibrant atmosphere of local bazaars and indulge in shopping for traditional attire, jewellery and handicrafts. Dinner at Hotel ATMOS	Hotel ATMOS
13/03/2024	Breakfast at ATMOS Checked out and proceeded to visit Majestic Amer Fort,explored the impressive architecture and royal chambers.	Visited Jantar Mantar, an astronomical observatory and UNESCO world Heritage Site, showcasing ancient astronomical instruments. Visited the Balaji Temple and took blessings. After dinner at a hotel proceed towards the railway station carrying memories of Rajasthan Industrial Visit.	Train 04711-Bikaner Bandra Spl.

14/03/2024 Travelling in train towards Mumbai (Bandra) by train No- 04711-Bikaner Bandra Spl.	Reached Bandra by 3:55 PM. Took taxi and reached Dadar by 5:15 PMDepart to Pune by Train no 11009-Sinhagad Express at 5:55 PMReached Pune railway Station at 10:10 PMStudents departed to their own home by cab, with parents and with friendsEnd of Rajasthan Industrial Visit
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### 3. OBJECTIVES

- 1. To provide students with an exposure about the internal working environment.
- 2. The main aim is to go beyond academics, industrial visits provide practical exposure about the functioning of various processes within an organisation.
- 3. Students take experience of Rajasthan' rich history, vibrant culture, and architectural wonders.
- 4. To showcase the rich heritage and culture, customs and traditions.
- 5. To celebrate the Unity in Diversity of our Nation. and to promote the spirit of national integration among students.

### 4. <u>PREPARATION OF THE EVENT</u>

The approval for the Industrial Visit was sought almost two weeks in advance. The circular was circulated among the Students & faculty members for their information and student registration. After final registration, the finalised date. Registered students Whatsapp Group was created for further communication. Registered students two to three meetings were conducted for informing detailed schedules and important instructions to students. Student consent form filling and guidance about the visit were given.

#### 5. PARTICIPANTS

There were a total of 78 students (ZIBACAR, ZIMCA & ZCOER) out of which 27 students were from ZIBACAR accompanied by 6 faculty members. Dr B. J. Mohite, Dr. Rupali Pawar, Prof. Bhaskar Lendave, Prof. Bharti Gaikwad, Prof. Pratiksha Dongre and Prof. Shramika Arte.

#### 6. EXECUTIVE SUMMARY

The Rajasthan visit, conducted from 8th March to 14Th March 2024, aimed to explore and assess the cultural, historical, and economic landscape of the region. Rajasthan's cultural heritage emerged as a standout feature, with vibrant traditions, colourful festivals, and exquisite craftsmanship. Visits to iconic landmarks such as Jaipur's Amber Fort, Udaipur's City Palace, and Jodhpur's Mehrangarh Fort provided profound insights into the state's rich history and architectural marvels. Rajasthan's tourism potential is immense, with its picturesque landscapes, wildlife sanctuaries, and desert safaris attracting tourists from around the world. The visit highlighted the need for sustainable tourism practices to preserve the state's natural beauty and cultural heritage.Rajasthan boasts a rich cultural tapestry, evident in its vibrant festivals, traditional arts, and architecture. The visit provided a firsthand experience of cultural performances, such as folk dances and music, showcasing the diversity and richness of Rajasthan's heritage. The state is home to numerous historical landmarks, including majestic forts, palaces, and ancient temples. Exploring iconic sites like Amber Fort, Mehrangarh Fort, and Hawa Mahal offered glimpses into Rajasthan's glorious past and architectural marvels.Rajasthan visit provided valuable insights into the state's cultural richness, tourism potential and economic landscape.

### 7. OUTCOME OF THE PROGRAM.

- 1. Students got knowledge about the internal working environment of Rajasthan state.
- 2. Industrial visit provided practical exposure to students about the functioning of various processes within an organisation.
- 3. Students take experience of Rajasthan' rich history, vibrant culture, and architectural wonders.
- 4. Students experienced rich heritage and culture, customs and traditions of Rajasthan..
  - 5. It helps promote the spirit of national integration among students.

# **8.PHOTOGRAPHS**



Assembled at Pune Railway Station on 8th March 2024



Hotel Mapple, Jodhpur

### • Visit to Bisleri Plant, Jaipur

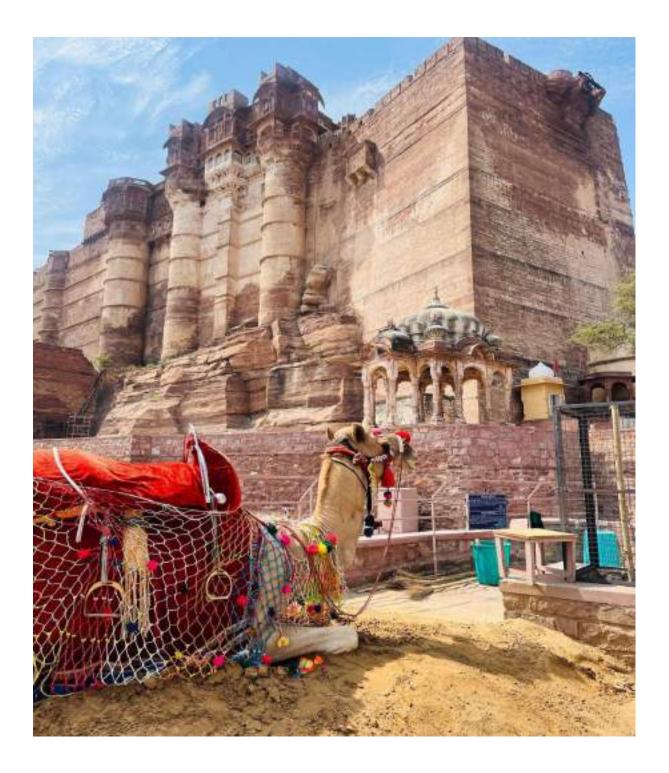




Mehrangarh Fort, Jodhpur



Shish Mahal, Mehrangarh Fort, Jodhpur



Mehrangarh Fort, Jodhpur



Bhutiya Gaon, Kanoi, Rajasthan



Patava Palace, Jaisalmer, Rajasthan



Patava Palace, Jaisalmer, Rajasthan



Sam Sand Dunes, Jaisalmer



Jaisalmer Fort, Rajasthan



Amer Fort, Jaipur



Amer Fort, Jaipur



Hawa Mahal, Jaipur



Janter Manter, Jaipur

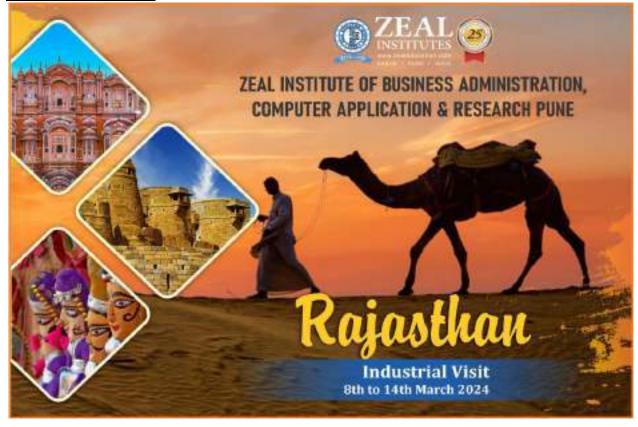


# Birla Temple, Jaipur



Travelling by bus to visit various places

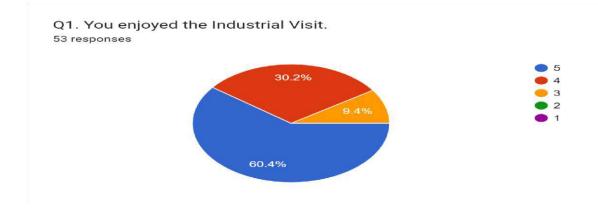
# **Poster for Event**



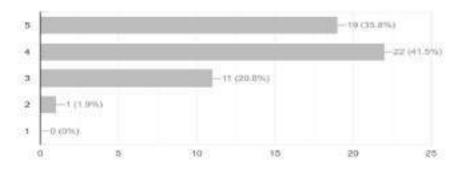
### 9. FEEDBACK ANALYSIS

Total Students = 78 students

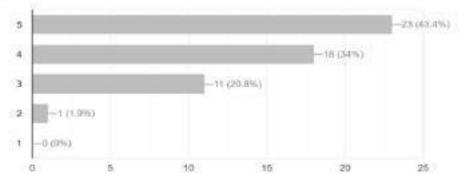
Feedback Received = 53 students



Q2. The visit was well organized. 0/53 correct responses

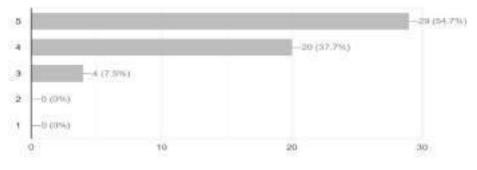


Q3. The location selected was appropriate 0/53 correct responses



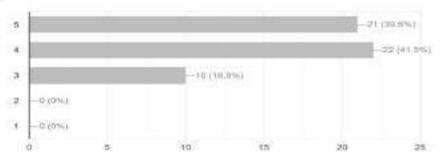
### Q4. The visit enhanced the historical knowledge and culture



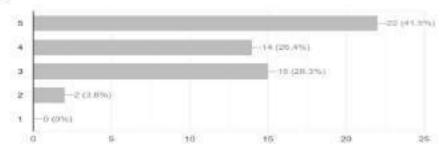


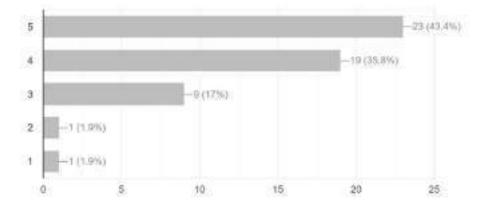
#### Q5. Aims and objective of the visit was explained





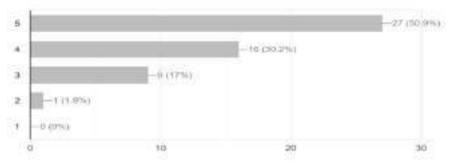
Q6. The teacher well accompanied the students 0783 correct responses



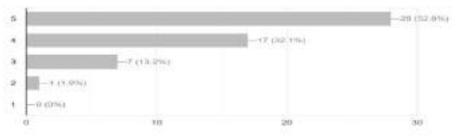


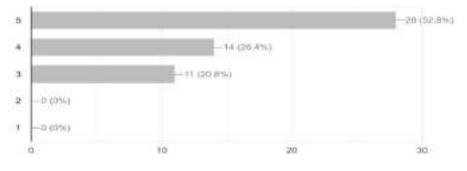
Q7. The teacher/ Resource person discussed the execution and provided necessary guidelines. 0 / 53 correct responses

Q8. The teacher/ Resource person was responsive to students 0/53 correct responses



Q9. The teacher/ Resource person encouraged the students for participation during the visit 0753 conect responses

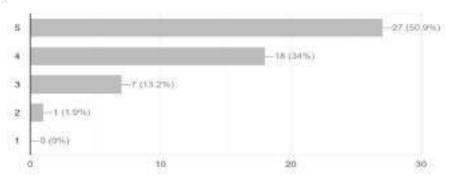




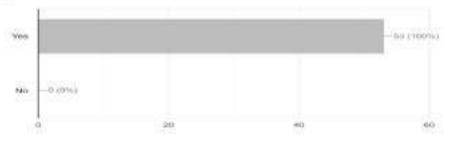
Q10. Learned and observed practical functioning of Bisleri through Industrial Visit. 0/53 conset responses

Q11. Industrial Visit helped you to enhance your skills like leadership, team work, time management, problem solving etc.

0 / 53 correct responses

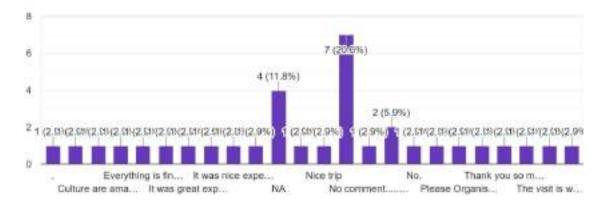


Q12. I recommend Industrial visit to be continued in future. 0753 correct responses



Q13. Any Other comments:

34 responses





Event Coordinator

SSAB coordinator

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And

Director



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# ZEAL INSTITUTE OF BUSINESS ADMINISTRATION COMPUTER APPLICATION AND RESEARCH (ZIBACAR)

# SUMMER INTERNSHIP PROJECT DIARY

Student Name: <u>Keli Vishakha Birappa</u> Specialization: <u>Maelceting</u> Contact Details: <u>8188017468</u> Email Id: <u>vishakdiisze @gmail.com</u> Batch 2022-24 Project Guide Name (Internal guide): <u>Stremilce Arte</u> Company Name: <u>SwiftNift-Business Magonize for</u> <u>monufaduring</u> Company Guide Name (External guide): <u>Aushish Icalshety</u>.

### PROJECT REPORT

A

ON

TRANSPORT MANAGEMENT SYSTEM

FOR

VTC 3PL SERVICES PVT.LTD, PUNE

SUBMITTED BY SHUBHANGI YASHWANT MAKNE INGALE SEAT NO: 2167

SUBMITTED TO SAVITRIBAI PHULE PUNE UNIVERSITY, PUNE IN PARTIAL FULFILLMENT OF DEGREE MASTER OF COMPUTER APPLICATION

> UNDER THE GUIDANCE OF DR. SHABANA INAMDAR

### THROUGH,



ZEAL EDUCATION SOCIETY'S ZEAL INSTITUTE OF BUSINESS ADMINISTRATION, COMPUTERAPPLICATION & RESEARCH (ZIBACAR)

BATCH- 2022-24



No.:

#### ZEAL EDUCATION SOCIETY'S ZEAL INSTITUTE OF BUSINESS ADMINISTRATION COMPUTER APPLICATION AND RESEARCH Sr.No - 39, Narhe Dhayari Road, Narhe, Pune - 411 041(MS) India. 2020-6720 6031/32 admin.zibacar@zealeducation.com www.zibacar in AISHE Code : C-41828 | DTE Code : MB-6152, MC-6152 | SPPU Pun Code : IMMP013170

Accredited by NAAC

Date :

# Certificate

This is to certify that the project report entitled, "Transport Management System" for "VTC 3PL Services Pvt. Ltd, Pune" being submitted here with for the award of the degree of MASTER OF COMPUTER APPLICATION to Savitribai Phule Pune University, Pune is the result of the original project work completed by Shubhangi Yashwant Makne Ingale Seat No: 2167 under guidance of Dr. Shabana Inamdar and to the best of my knowledge and belief, the work embodies in this Project has not formed earlier the basis for the award of any Degree of similar title or any other University or examining body.

Date: 10/05/2024

Place: Pune

Dr. Shabana Inamdar Project Guide

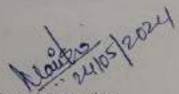
Prof. Pravin Suryawanshi Project Coordinator

upali Pawar

Program coordinator

of. Kirti Samrit

Academic Head



Examiner 1 sign

Mohite Director

Examiner 2 sign



Date: 10th May 2024

Subject – Internship Latter

Employee Name- Shubhangi Yashwant Ingale

Employee Id - PNA2527

Project Name - Transport Management System (TMS)

Client Name - Vtc3pl Services Ltd

Project Period- 2 Jan 2024 to 10 May 2024

Respected Sir/Madam,

This is to inform that Mrs Shubhangi Yashwant Ingale has completed her internship from our company Swatpro Technologies Pvt. ltd. The internship period of 02 Jan 2024 to 02-06-2024 was completed on 02-06-2024.

She is hard working and dedicated to the work and holds the good potential to learn new things. She has done an amazing job during the internship and we hereby confirm that the above mentioned information is true and does not hold any false information.

Project Head -

Babasaheb Bapurao

HR Head -

A PROJECT REPORT ON Food Donation App (AAHAR)

SUBMITTED BY ARBAZ ASHPAK SAYYAD SEAT NO. 1212

SUBMITTED TO SAVITRIBAI PHULE PUNE UNIVERSITY, PUNE IN PARTIAL FULFILLMENT OF DEGREE

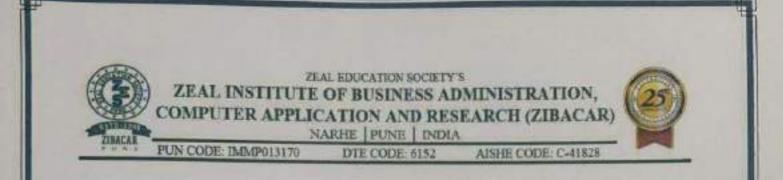
MASTER OF COMPUTER APPLICATION (SEM-III) UNDER THE GUIDANCE OF DR. Rupali Pawar

Through,



Zeal Institute of Business Administration, Computer Application & Research, Pune-41

2023-24



# CERTIFICATE

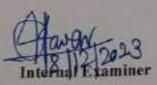
This is to certify that Arbaz Ashpak Sayyad, Seat No. 1212. of MCA SEM-III has completed the Mini Project entitled "Food Donation App (AAHAR)" for the fulfillment of MASTER OF COMPUTER APPLICATION under Savitribai Phule Pune University, Pune, under the guidance of Dr. Rupali Pawar

Date: 14/12/2023

Place: Pune

Dr. Rupali Pawar Project Guide

Dr. Rupali Pawar **Project Coordinator** 



Prof. Kirti Samrit MCA Program Coordinator



Prof. Pandurang Patil Director, ZIBACAR

A 18/12/2023 **External Examiner** 



#### ZEAL EDUCATION SOCIETY'S ZEAL INSTITUTE OF BUSINESS ADMINISTRATION, COMPUTER APPLICATION AND RESEARCH (ZIBACAR) NARHE | PUNE -41 | INDIA

Programme - MBA & MCA



Revision: 00

Research Publications of Students







learning Diary :-Joint Collabration Of Investment Club And :- Securities Analysis And Portfolio Management. × Sub by :- Prajual Vethelear.

Name :- Prajwal Harichandra Vethekar Roll no :- HMB2224108 Institute Name :- Zeal institute of Management & Computer Application Pune, (zimca-B) Learning Diary :-Joint Collaboration of Investment Club And 217: - Securities Analysis and Portfolio Monagement Submitted to :- Prof. Shwetal Jadhav.

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2.	Activity no: - 2 (Insurance Policy)		
3-	Activity no: 3 (fundamental analysis of companies)		
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5.	Activity no. 5 (Credit cards)		
6.	Activity no : 6 (ITR form)		4.25
7.	Activity no: 7 (Comparison of Mutual funds)		

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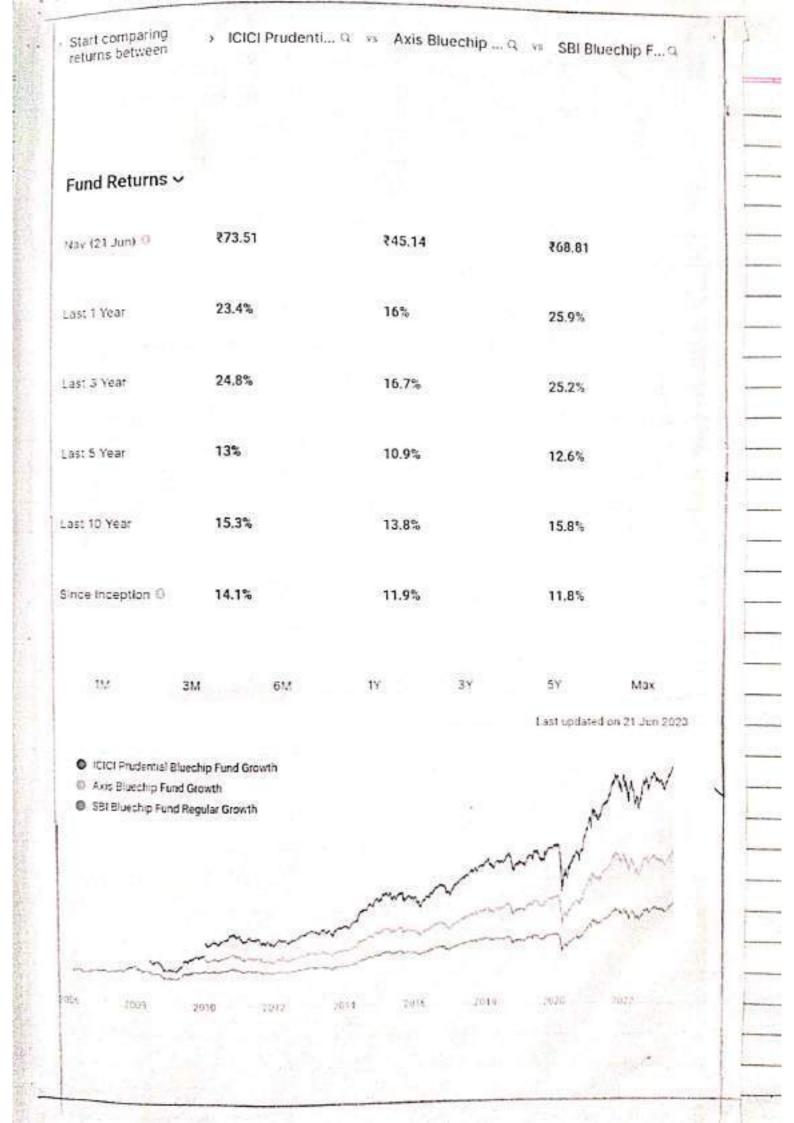
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If the return has been prep Identification No. of TRP	ared by a Tax Return Preparer (TRP) give further Name of TRP	details below: Counter Signature of TRP

BITRP is entitled for any reimbursement from the Government, amount thereof

# companison of Mutual funds. \$ 60 1. SBI Bluechip Fund **ICICI Prudential** Axis Bluechip Fund Growth Bluechip Fund Growth Regular Growth Large O Top Ranked Large O Top Ranked Large O Not Recommended Invest in this fund invest in this fund



#### Scripper Opinion O

O Tes Fankes

This function a good choice within large cap mutual funds. Scripbox tecommends other funds for investment in large cap. Click here to see our tecommendations. Large net funds provide more...

Explore similar funds with a Scripbox plan. Explore the plan below.

#### Build Long Term Wealth

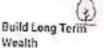
Invest in a scientifically curated set of equity metual funds which are best aligned towards achieving any long term objectives you have

#### O Not Rectation

#### Scriphox

recommends other funds for investment in large cap. Click here to see our recommendations. Large cap funds provides inflation beating growth over the long term and is suitable for more.

You can invest in more appropriate funds with a Scripbox plan. Explore the plan below



Invest in a scientifically curated set of equity mutual funds which are best aligned towards achieving any long term objectives you have O Top Ranked This fund is a good choice within large cap mutual funds. Scriptics recommends other funds for investment

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In large cap. Crick here to see our reconstructations Large cap tungs provide more...

Explore senilar funds with a Scripbox plan Explore the plan below

> Build Long Terri Wealth

Investima accentifically curated set of equity mutual funds which are best aligned towards actneying any tong term objectives you have.

#### Scripbox Fund Analysis ~

Track Record ()

#### 15 Years

The fund has en Extended history for analysis and the track record is excellent

#### 13 Years

The fund has an Extended history for analysis and the track record is excellent

#### 17 Years

The fund has an Extended history for analysis and the track record is excellent.

Impact of Interest Rate Changes

Credit Quality Of Fund's Portfolio

#### Category View

#### Superior

The category has a superior assessment outlook

#### Superior

The category has a superior investment outlook

#### Superior

The category has a superior multiplet outlook

5	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	<b>Consistently Good</b>	Consistently poor	Canada
	consistency Of performance	The fund has performed well consistently over a period of time	The historical performance of the fund has been consistently poor	Consistently Good The fund has performed well consistently over a neriod of time
	delative Size	₹ 37016 Cr	₹ 33644 Cr	₹ 36876 Cr
	#Estre e al al	Category leader in size	Category leader in size	Category leader in size
	Scheme Inform	ation 🗸		
	Risk Factor O	Very High Risk	(0)	
	Expense Ratio	1.61 %	Very High Risk 1.56 %	Very High Risk 1.63 %
in the second	Launched Date	May 23, 2008	Jan 05, 2010	Feb 14, 2006
	AUM in Crores	₹ 37,016 Cr	₹ 33,644 Cr	₹ 36,876 Cr
	Exit Load	1.0% if withdrawn within 1 Year(s)	1.0% if withdrawn within 12 Month(s)	1.0% if withdrawn within 1 Year(s)
1	Lock-in	No Lock-in	No Lock-in	No Lock-in

S&P BSE 100 India TR INR IISL Nifty 100 TR INR INF109K01BL4

INF846K01164

INF200K01180

S&P BSE 100 India TR

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Fund Monagers

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- Anish Tawakley
- Priyanka Khandetwał
- Rajat Chandak
- Sharmila D'mello

2

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- 24
- Vaibhav Dusad

Shreyash Devatkar Vinayak

Jayanath

Motet Jain

Sohini Andoni

investment Opective

To generate long term capital appreciation and income distribution to investors from a portfolio that is predominantly invested in equity and equity related securities of large cap more... To achieve long term capital appreciation by investing in a diversitied portfolio predominantly consisting of equity and educty related securities of Large Cap companies including more...

To provide investors with opportunities for long-term growth in capital through an active management of investments to a diversified basket of large cap emuty stocks (as specified more... 

#### Returns Calculator ~

The SP Calculator begin wor to Heav				with
your refered. Fund Monthly SI refered are Ested below based on	P → of ₹10000		for 5Years ~	step- up of
CAGR Returns (D	13.00% (5Y)	10.90% (5Y)	12.0	60% (SY)
Total Investment Amoun	t 77,32,612	₹7,32.612	27,	32,612
Westin Ganea	\$ 2,77,723	₹2,24,579	₹2,	67,315
Maturity Amount	10,10,335	\$ 9,57,191	<b>7</b> 9;	99,927

### Asset Allocation and Holdings ~

Top Stock Holdings ()

( Equity Others Debt Asset Allocation



Equity 0thers ETB. Debt Asset Allocation

and the

lçiçi bank itd 	9.55	Cleaning corporation of india	2.75	k c bark nd	8.5%
Treps —	95	icic: bank Itd	9.5%	Hidle bank ling	855
Reliance industries Rd	8.1%	Baja; finance tid	8,8%	Rollika shis demoterrakisad	195
Larsen & toubro ltd	6.75	Hdfc bank itd	8.5%	hidooys Itd	42%
Housing development finance.co	6.1%	Avenue supermarta Rd	564	Treps	455
See all holdings	>	Sec all holdings	2	See all holdings	x

#### Amc Information ~

Name

ICICI Prudential Asset Management Company Limited

ICICI Mutual Fund,

It is a joint venture

between ICICI Bank

and Prudential Pic.

services company.

based Imancial

Prudential Flc is a UK

incorporated in 1998.



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Axis Asset Management Company Limited

1.00

Axis Asset

Management

mutual fund

SBI Funds Management Ltd

The SSI Matual Fund Company Ltd. is the investment division of Axis Bank, Axis bank holds a 74 99% share in the AMC, and Schroder Singapore Holdings Private Limited a more ....

Trustee Company Private Limited was set up as a trust under the Trust Act of 1882, This Trust controls the SBI Mutual Fund, one of India's largest and oldest MFs. The SBI Mutual Fund is a Joint Venture (JV) between one of india's largest and most profitable banks, the State Bank of India, and Amundi, which is a French asset manapement company

About

Contact Information

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O www.nbimf.com C 022-61793000



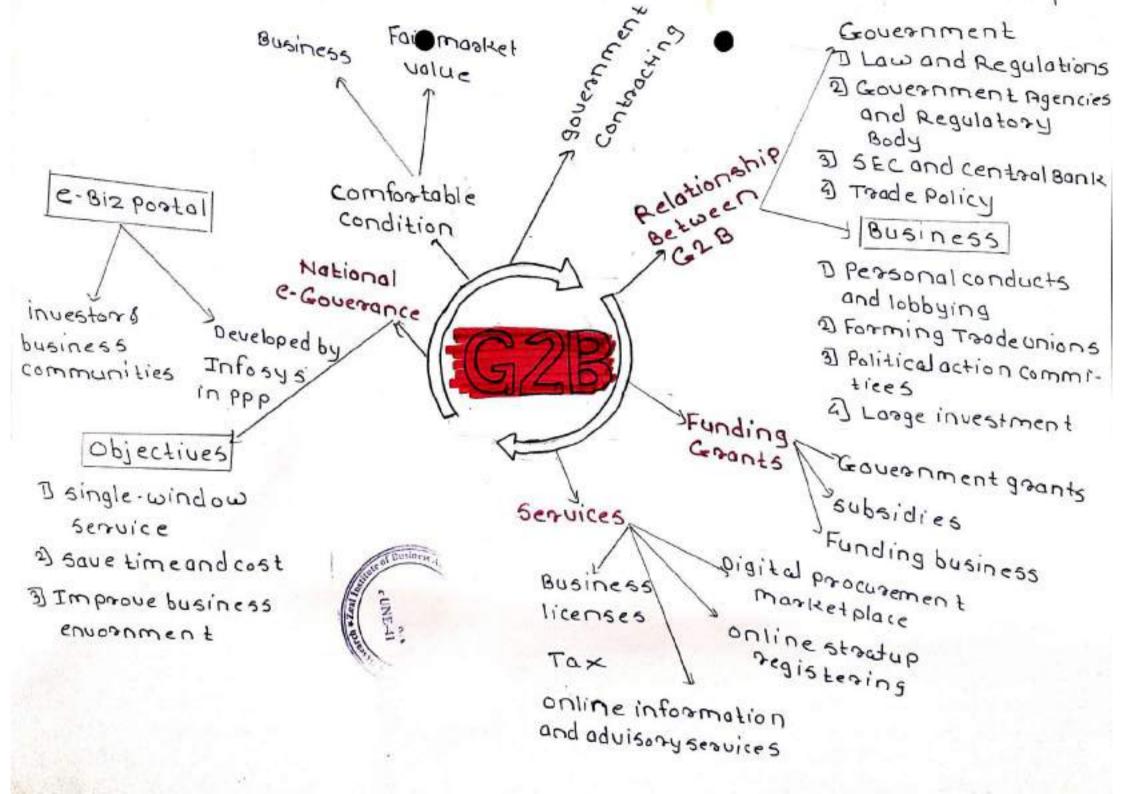
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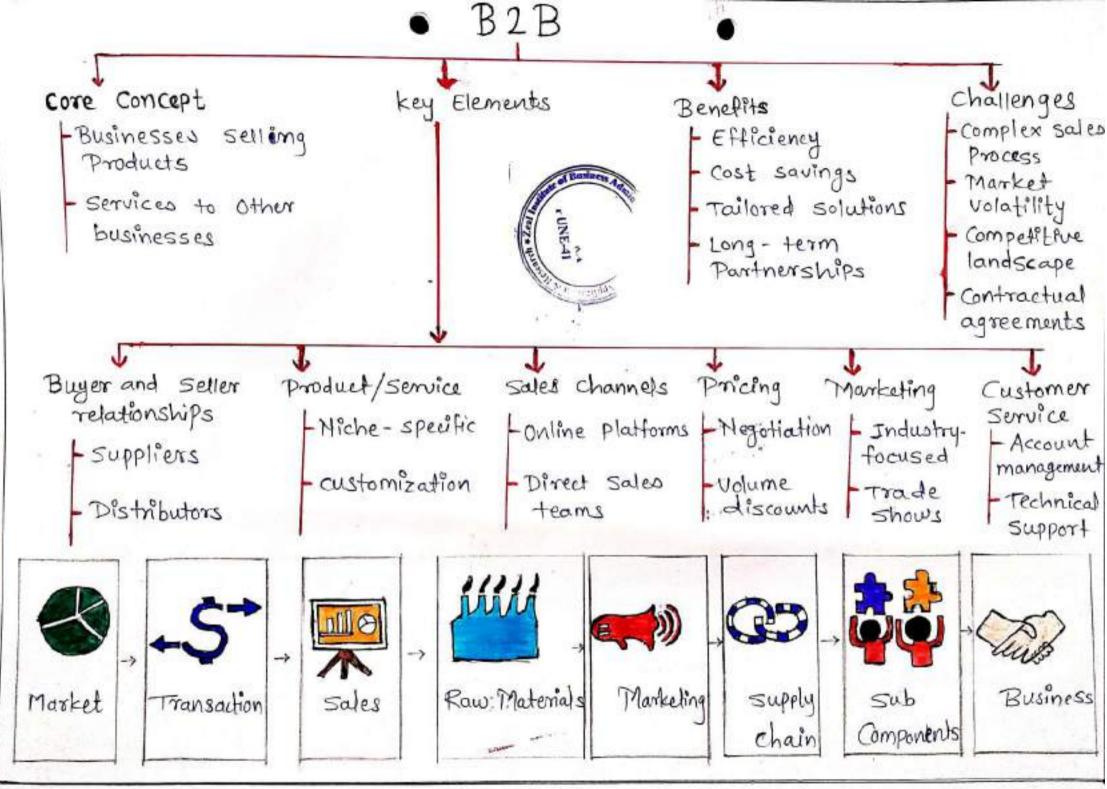


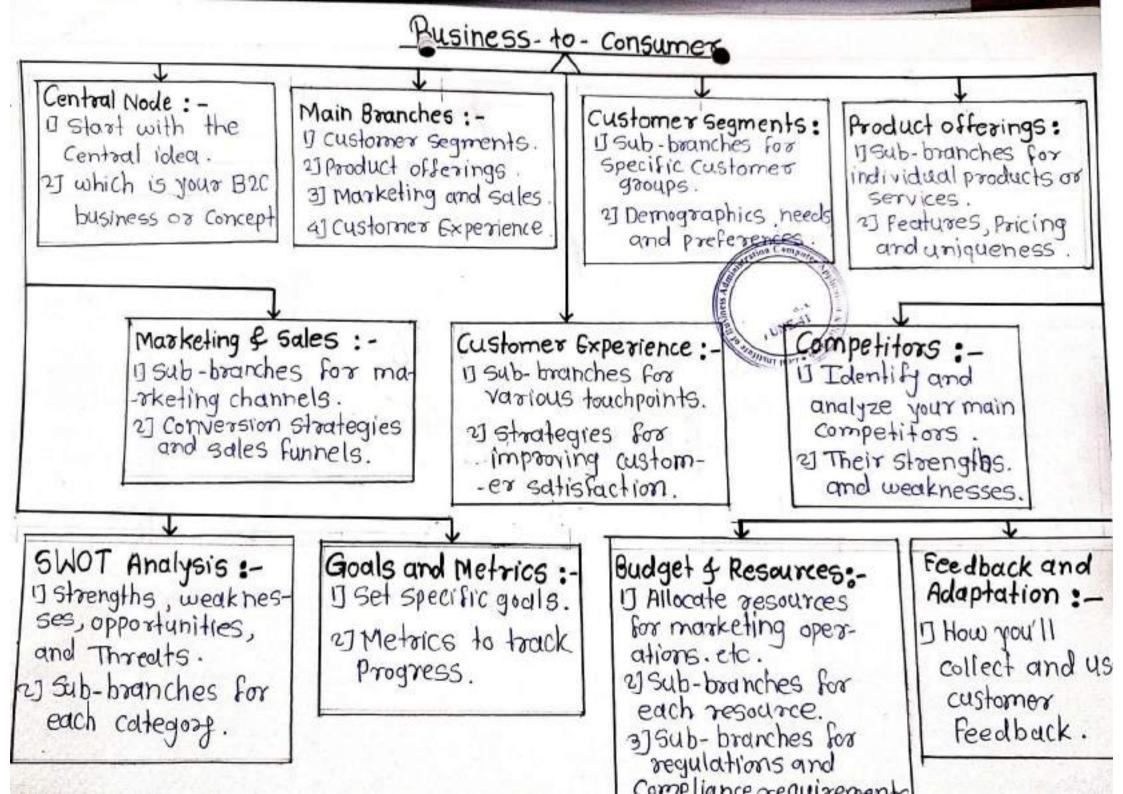
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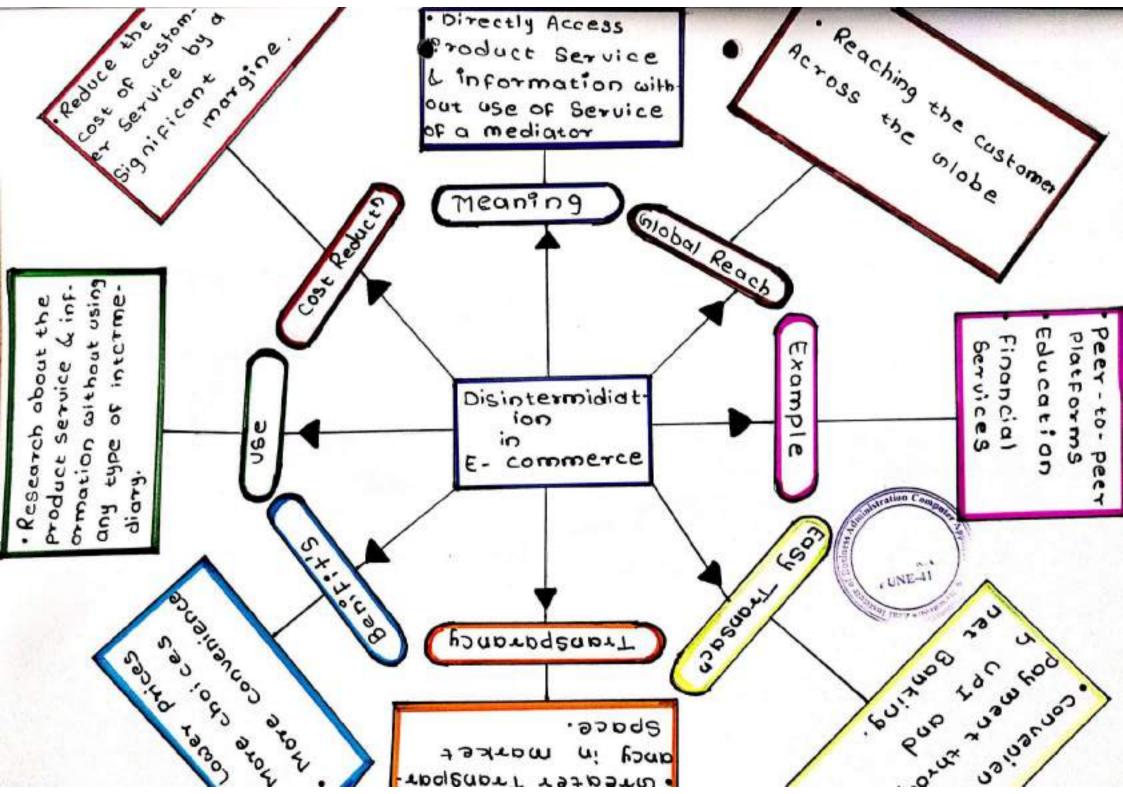


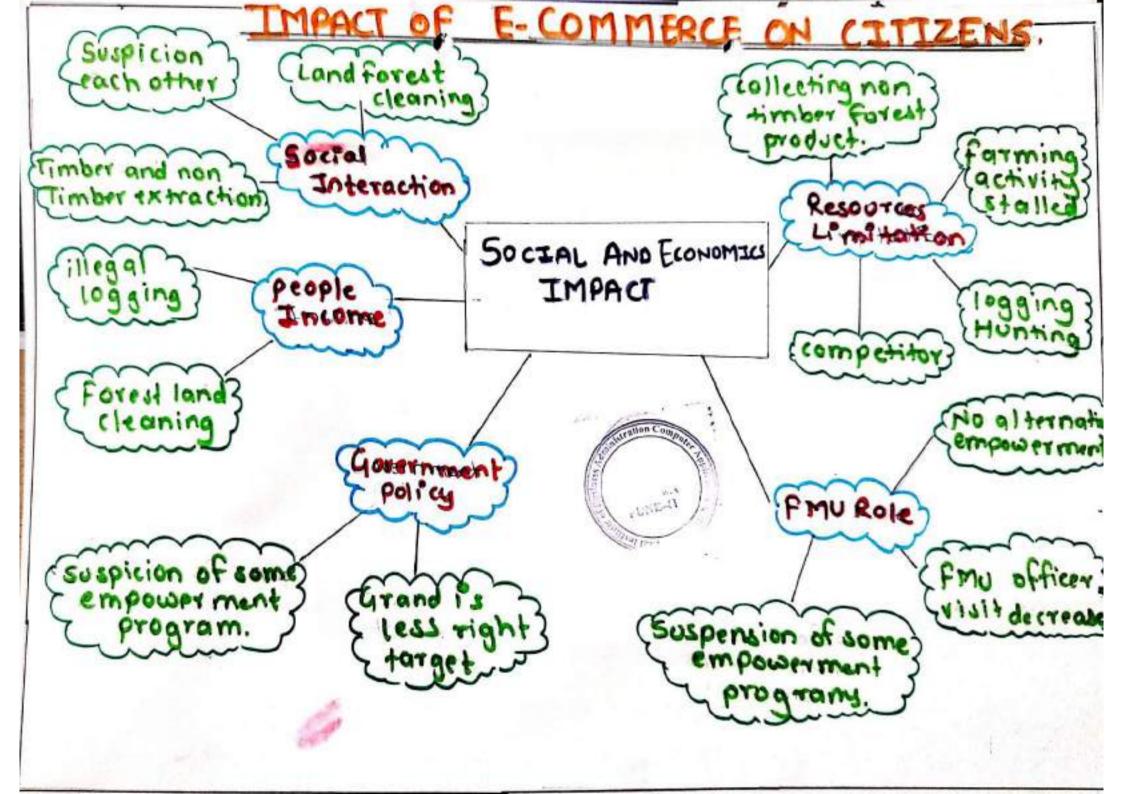


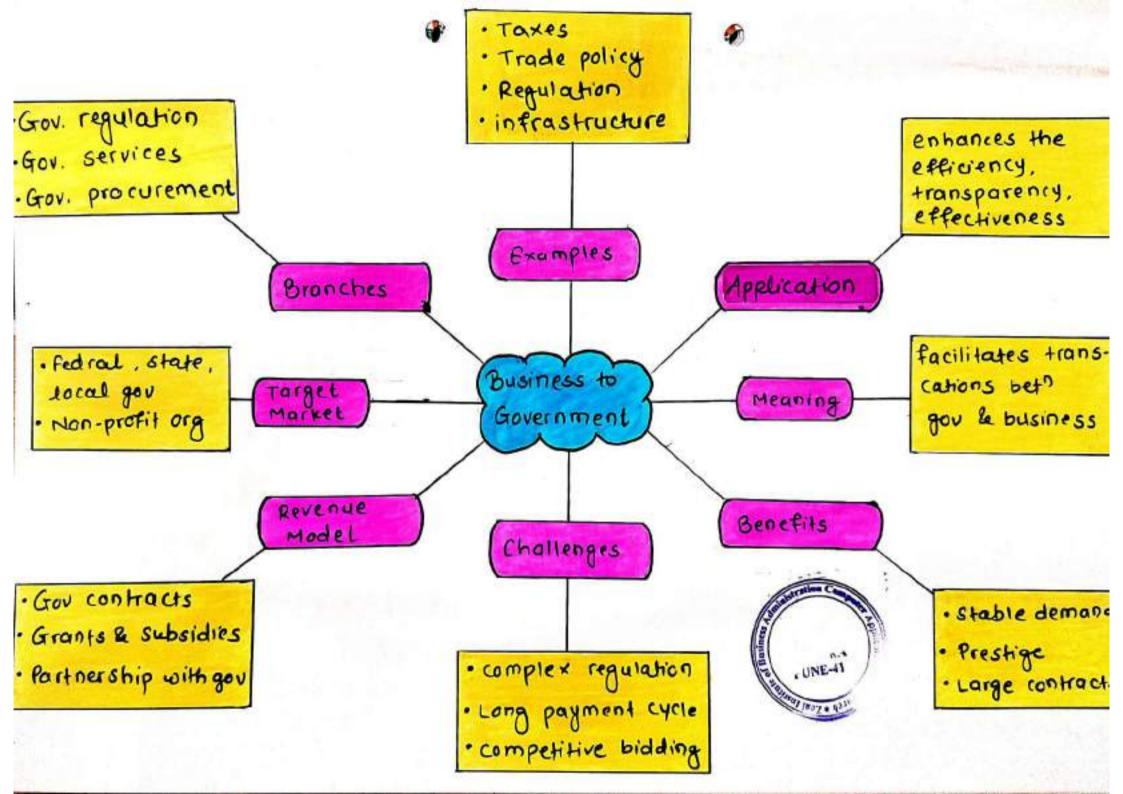














Programme - MBA & MCA

Revision: 00



Date: 13/09/2023

Academic Year 2023-24

#### ASSEMBLY REPORT

**Open Learning Space** 

Time: 11.45 AM to 12.45 AM

Venue: Conference Hall

**Topic:** Bookworm in Us

Presented By: Chirayu Kulkarni and Gayatri Rode

Guided By: Prof. Kirti Samrit

**Objectives:** 

- **1.** To know the importance of reading books.
- **2.** To give introduction to variety of underrated yet powerful books.
- **3.** To know key takeaways from the books.

#### **Overview:**

Assembly began by Chirayu Kulkarni and Gayatri Rode introducing the topic "Bookworm in us". Chirayu stated the importance of books in our lives to the students and teachers present. She also told how the books helps us to understand and evolve ourselves. Further Gayatri gave review on 3 books namely Shyamchi Aai, Think like a Monk and How to win friends and influence people. In this review she told key takeaways to be learnt from these books.

Later on, Chirayu continued the assembly with her favourite books including Yugandhar, It ends with us, It starts with us and The Secret. She also mentioned the ideas the author wants to convey to the youth. The assembly ended with a feedback and a book review from the



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audience.

On behalf of our institute Prof. Kirti Samrit addressed the audience on the opted topic of assembly. The faculty members also congratulated and appreciated the presenters for their contribution and well presentation during the assembly. Both the presenters were felicitated by MCA faculties.

#### **Outcomes:**

The main moto of the assembly was to make aware the students about the importance of reading books in personal and professional life. The session encouraged the students to read books on daily basis. Presenters of the assembly motivated MCA - I Year students to work on their reading habits by giving various ideas. All the students came to know about what can be positive impacts on their personality due to reading.

#### **PO's Mapped:**

PO6, PO7, PO8, PO9, PO11, PO12

#### **Photographs**

#### 1. Delivery on Topic





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#### 3. Felicitations





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#### **Conclusion:**

Reading books can help individuals improve relationships, career choices, and mental health challenges. By recognizing importance of reading habit we can strive for personal growth and fulfilment.

Sam HOD, MCA Directo tration une-41

Head, Management Programme

# SAPM - CIE-1

# **PORTFOLIO MANAGEMENT**

FINB

### • Presentation by:

ZB2325065- SHELKE SANIKA ASHOK ZB2325089 - KAWASHTE VAISHNAVI RAHUL ZB2325076 - VAIDYA SANKET VILAS ZB2325079 - YADAV PRATIKSHA SANJAY ZB2325080 - PAWAR ASHWINI



Date - 20/02/24

# INTRODUCTION

- Portfolio management is crucial for individuals with varied financial responsibilities, including supporting a spouse, children, and parents.
- This presentation focuses on designing a portfolio for a 30-year-old individual with an annual income of 7 lakh and monthly expenses of 15,000.
- We'll consider the individual's family, including the spouse and a child, for whom financial planning is essential.



# DEMOGRAPHIC PROFILE

### I. PROFILE OVERVIEW

- Age: 30
- · Gender: Male
- Annual Income: 7 lakh
- Monthly Expenses: 15,000
- Occupation: Software Engineer
   2. FAMILY PROFILE
- Spouse Profession Finance Analyst, Age- 25
- Child Age 5 years and 3 years



# **EXPENSES ANALYSIS**

### Understanding the Spending Patterns

Housing(Rent/Mortgage)	5,000	
Utilities( Electricity, water, internet)	3000	
Groceries	4000	
Transportation (Fuel, public transport)	2,000	
Miscellaneous ( Entertainment, out dining)	1000	



# **ASEET ALLOCATION**

Asset Class	Allocation (%)	Justification
Retirement Savings	30	Investment towards retirement savings helps build a nest egg for the future, providing a source of income after retirement
Children Education Fund	20	Dedicated education fund, such as a 529 plan or other education savings account, helps cover future educational expenses,
Diversified investment ( Real estate)	40	Diversified investment portfolio consisting of real estate. This allocation allows for flexibility to adjust investments based on market
Health Savings Account	10	HAS ensures that funds are available to cover medical expenses while also taking advantage of potential tax benefits.

1.14

# 50, 30, 20 RULE

50%	350000	FIXED EXPENSES
30%	210000	WANTS
20%	140000	INVESTMENT
Expenses per annum	180000	

Intration Co

### Investment Avenues and Expected Returns:

Investment Avenue	Amount	Allocation (%)	l <sup>st</sup> year Expected Return	2 <sup>rd</sup> year Expected Return	3 <sup>rd</sup> year expected Return
Government Bonds	56000	40	12%(6720)	12%(6720)	12%(6720)
Fixed Deposits	21000	15	7%(1470)	7.5%(1575)	8.5%(1785)
Public Provident Fund	35000	25	7.5%(2625)	7.5%(2625)	7.5%(2625)
Real Estate Investment	14000	10	10%(1400)	10%(1400)	12%(1680)
ULIP	14000	10	6%(840)	7%(980)	8%(1120)

Sub = Securities Analysis & Portfolio Management.

# INTRODUCTION

FINB 20/21/2024

Class- ZIBACAR A Subject- SAPM Topic- Portfolio Management Under guidance of- Shwetal madam

Roll No.	Names
ZB2325025	KADAM TANUJA SUNIL
ZB2325026	KAKDE VIVEK DNYANESHWAR
ZB2325030	KAPSE VAIBHAVI VASANTRAO
ZB2325034	KOTKAR TEJAS MACHINDRA
ZB2325035	KUGATE NEHA RAMESH
ZB2325038	LIMKAR PRASAD SANJAY

# **Portfolio Management**

Age- 28 Income- 7 Lakhs P.A Expenses- 18,000 Newly married with no parents responsibility

Incom	ne =7,00,000	Criteria
50%	3,50,000	Fixed Exp
30%	2,10,000	Wants
20%	1,40,000	Investment

Exp P.A= 2,16,000



1 Year				
Avenues	Investment	Returns	profit before tax	
ULIP	60,000	10%	6,000	
Govt. Bonds	60,000	7%	4,200	
PPF	20,000	7.10%	1,420	
Total	140,000		11,620	

2 Year

Avenues	Investment	Returns	profit before tax
ULIP	126,000	10%	12,600
Govt. Bonds	124,200	7%	8,694
PPF	41,420	7.10%	2,941
Total	291,620		24,235

3	Ye	ea	r
-		-	-

Avenues	Investment	Returns	profit before tax
ULIP	198,600	10%	19,860
Govt. Bonds	188,694	7%	13,209
PPF	62,941	7.10%	4,469
Total	450,235		37,538



8.32% Return

# **Avenues**

# 1) Tata AIA Invest Assure Gold Supreme:

This is a market-linked ULIP plan with a choice of two funds that focuses on wealth creation and life protection. It offers flexibility to transfer your money between 16 different funds to maximize your returns, and you can enjoy extra coverage by choosing the optional additional rider benefits. There are no charges on allocation of units and policy maintenance, and you can withdraw any amount anytime after 5 years.

# **Avenues**

# 2) Government Bonds Treasury Bills (T-Bills):

These are short-term sovereign bonds with maturities of 91 days, 182 days, and 364 days. They are issued at a discount to their face value and redeemed at their full face value, providing investors with a low-risk investment option. T-Bills are highly liquid and can be easily traded in the secondary market.



# **Avenues**

# 3) <u>PPF</u>:

PPF is a long-term investment scheme in India that offers safety, returns, and tax savings. It has a lock-in period of 15 years, with a minimum deposit of ₹500 and a maximum deposit of ₹1.5 lakh per financial year. The interest rate is set by the government every quarter and is currently at 7.1% per annum. The interest earned on the PPF account is tax-free, and the investment qualifies for tax deduction under Section 80C of the Income Tax Act.

# THANK YOU...



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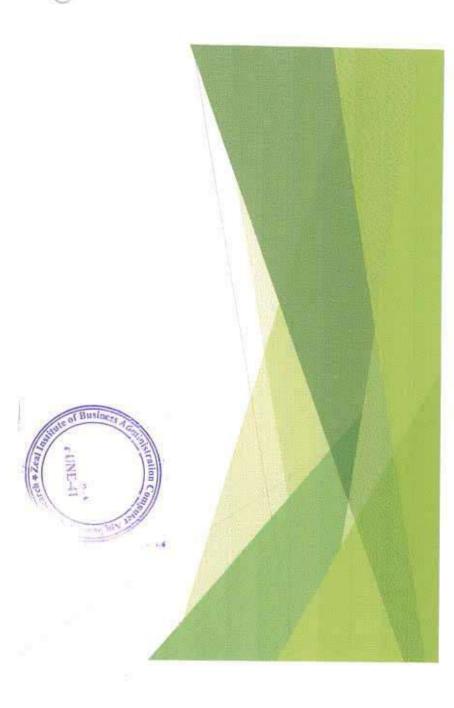
D- Finance A Sub - SAPM

# Portfolio management



## **Presented By**

Name	Roll No.
1.Ankita Pisal	117
2. Ankita Memane	085
3. Shivanjali Ladkat	083
4. Tejas Paygude	118
5. Ajinkya Jadhav	053
6. Alcantesha Navasara	098

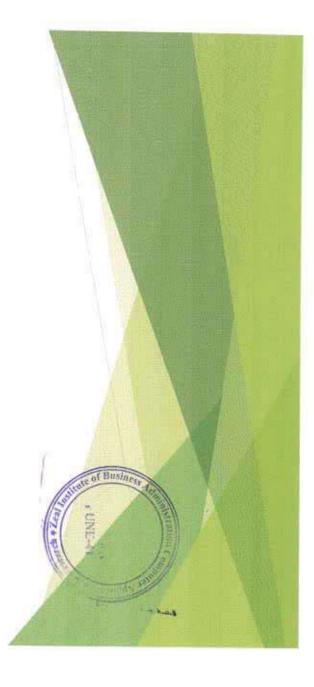


## Introduction

- Portfolio management is a crucial for individuals with varied financial responsibilities, Including supporting spouse.
- This presentation focus on designing a portfolio for 30 year old individual With an annual income of 7 lakh and monthly expenses are 15000

# Demographic profile

- Name of the client :- Mr.& Mrs Deshpande
- Job profile :- Mechanical Engineers
- ▶ Age :- 30
- Income :- 7 lac p.a
- Monthly expenses :- 15000 p.m
- Responsibilities :- 2 kids and their parents



## Monthly Expenditure chart

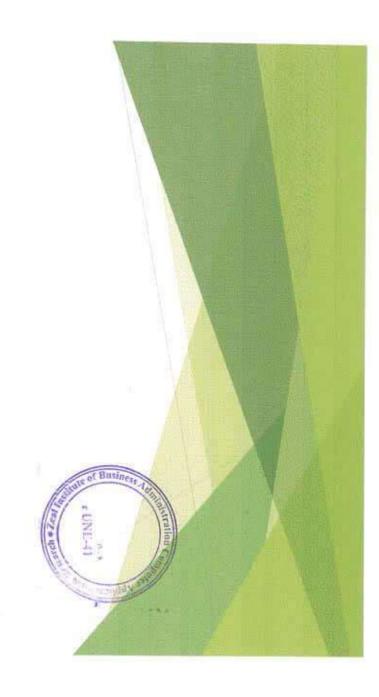
Household expenses :- 7500
Telephone charges :- 1500
Travelling expenses :- 3000
Entertainment Exp. :- 2000
Miscellaneous Exp. :- 1000
Total 15000



## Yearly expenditure

Total Income = 700,000
Tax @19.8% = (138,600)
Expenses = (180,000)

▶Net Income 381,400



## **Portfolio Investment Chart**

Emergency Fund	20%	Medical	10%	Financia. Emergency	10%
Amt	76280		38140		38140
SIP	15%	Long Term	10%	Short Term	5%
Amt	57210		38140		19070
Lic Policy	10%	Child Insurance Plane	5%	Term Life Insurance	5%
Amt	38140	-	19070	-	19070
Equity Shares	25%	Bonds	15%	Stock	10%
Amt	95350		57210		38140
Real Estate	30%	Home	15%	Land	15%
Amt	1,14,420	-	57,210	1 . He . Marson	57210



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#### Programme - MBA & MCA



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Date:01/09/2023

#### A REPORT ON **Curricular Activity PROGRAMME: MBA** ACADEMIC YEAR 2023-24

Course Tittle	PPts Presentation on 401 ENTERPRISE PERFORMANCE MGT.
Event Type	Curricular Activity
Participants	MBA-II SEM IV
Venue	F1-09
Day & Date	Friday, 12th APRIL, 2024.
Time	10:30 am-1:30 p.m.

#### **Objectives:**

- To help students understand Enumerate the different parameters & facets of management control of an enterprise.
- To improve understanding on core analyze the key financial & non-financial attributes to evaluate enterprise performance
- To improve communication and confidence while giving presentation.
- To enhance the core knowledge on determine the applicability of various tools and metrics as a performance evaluation & management tools.

#### **Description:**

MBA II Sem IV Marketing students on 12th APRIL, 2024 in F Building at 10.30 am to 1.30 pm in 401 ENTERPRISE PERFORMANCE MGT. PPts Presentation on Topics related to Enterprise Performance Management. All ZIBACAR students participated it. Topics like Various KPI used by E Commerce industry: Website traffic, referral traffic, conversion rate optimization, bounce rate of website, repeat visit, cart abandon rate, cost per conversion, average order value, revenue on advertising spend, customer life time value, net promoter score, churn rate, Need, and Linkages with Enterprise Performance Management – Goal Congruence. Project Control Process: Setting base line plan, measuring progress and performance, comparing plan against action

#### **Outcomes:**

- Enhancement of understanding on different parameters & facets of management control of an enterprise.
- Improved understanding on core skills for presentations.
- Improved Communication skills and body language.
- Improved on knowledge on the applicability of various tools and metrics as a • performance evaluation & management tools.





#### Programme – MBA & MCA



Revision: 00

#### **Photographs:**



Jadhan

**Course Coordinator** 

**Programme Coordinator** 

ami

Academic Coordinator

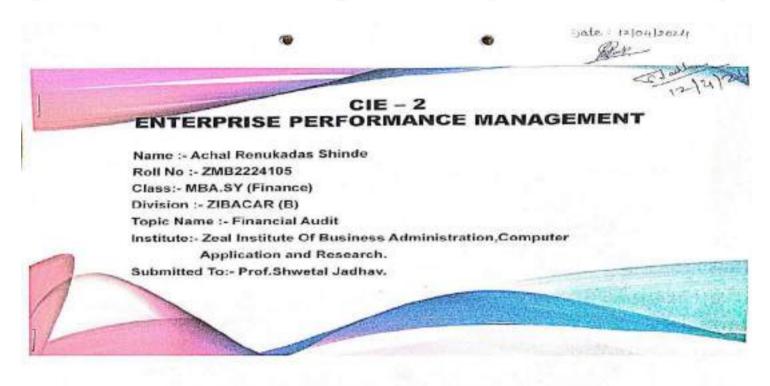




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#### MEANING OF FINANCIAL AUDIT

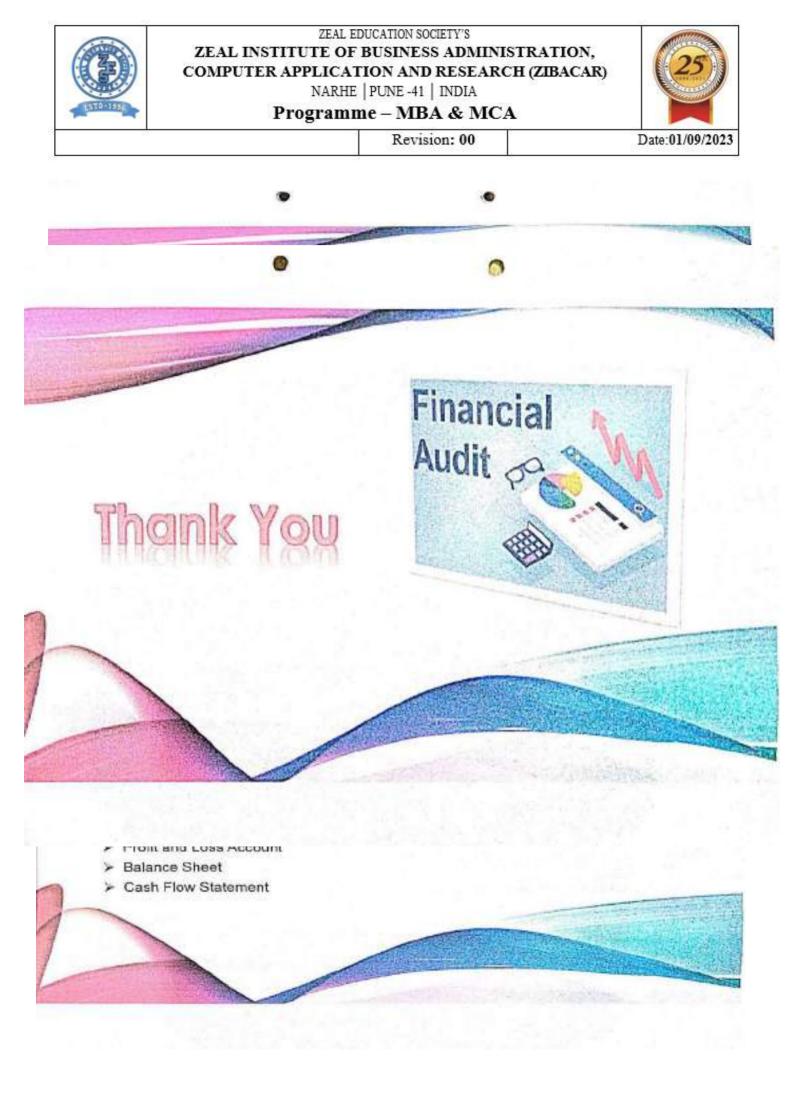
Financial auditing refers to an accounting process applied in business. The process involves using an individual body for evaluating the financial transactions and statements of a business.

Besides, it ensures that the accounts presented to the public, shareholders are accurate and justified. The results of financial audit are useful for banks, shreholders and anybody else with an interest in the company.

The financial audit is also referred as an "External or Independent Audit".

A very basic definition for financial audit states that it is an "Audit of financial Statements"





CIE - II NAME - PRATIKSHA GASANAN ASOPE CLASS .- MBA - I COLLEGIE - ZEAL Institude of business administration DIVISTON :- ZIBACAR SUBJECT :- HUMAN RESOURCES Management ROLL NO: - OL DATE :- 19/03/24 7 LNI-41 3

case study Electronic Industries Ltd., Faridabad is producing electronic bubs. water coolers. air coolers and refrigerators, Recently it added a new line of production i.e., electric motors both for domestic and agricultur purpose. It needed one electric engineer with B. Tech qualification to look after the new plant producing electric motors. presently five electric engineers with B.F. qualification are working As Assistant engineers in the existing plant. plant. cation Co.

### questions and Answers.

Analyse the problem in the case. The problem presented in the case revolves around several key aspects: O skills mismatch: There's clear disparity between the qualifications required for overseeind the new electric motor production line (B.Tech) and the qualifications possessed by the existing workplace

(2) Resource Allocation - The company needs to effect tively allocate its resources, both in terms of human capital and infrastructure, to ensure, to the success of the new production line. This. the success of the new production line. This includes determining whether the existing engineers 3 ratent retention and Development - Retaining skilled employee is crucial for organizational stability and productivity. The company must consider how to retain the existing engineers. 9 integration challenges - integrating a new production line and potentially restructuring roles within the existing workforce can pose challenges in terms of communication, teamwork, and overall efficiency. and overall efficiency.

5 long - term strategy - The company needs to consider its long - term strategy for talent mana -gement and development. This includes identifying fature skilled needs, investing in training programe and creating opportunities for career advancement. UNE-41

it is necessary to promote only senior to gue. higher post in an organization. only senior employees to higher position in an organization is not always necessary to oduisable. (D merit and performance - promotions should be base on merit and performance rather than just seniority. @ skilled and competency :- The skilled and Compentency required to higher positions may not necessarily correlate with seniority. promoting employees based on their ability to per-form the duties of the new role effectively is essential for the organization's success. 3 motivation and engagement - promoting only based on seniority can demotivate high performing on seniority can demotivate high performing Junior employees who mays feel undervalued and overlooked for advancement opportunities. Recognizing and rewarding merit can boost emplo-yee morale, motivation, and engagement. (a) Diversity and inclusion - prioritizing seniority in promotions can perpetuate biases and ninder diversity and inclusion efforts within the 6) succession planning - effective succession planning involves identifying and developing talent at all levelsmines the organization. Not just senior positions. Encouraging career growth and development for employees across different levels ensure a pipeline of qualifierd ed candidates for target leadership roles.

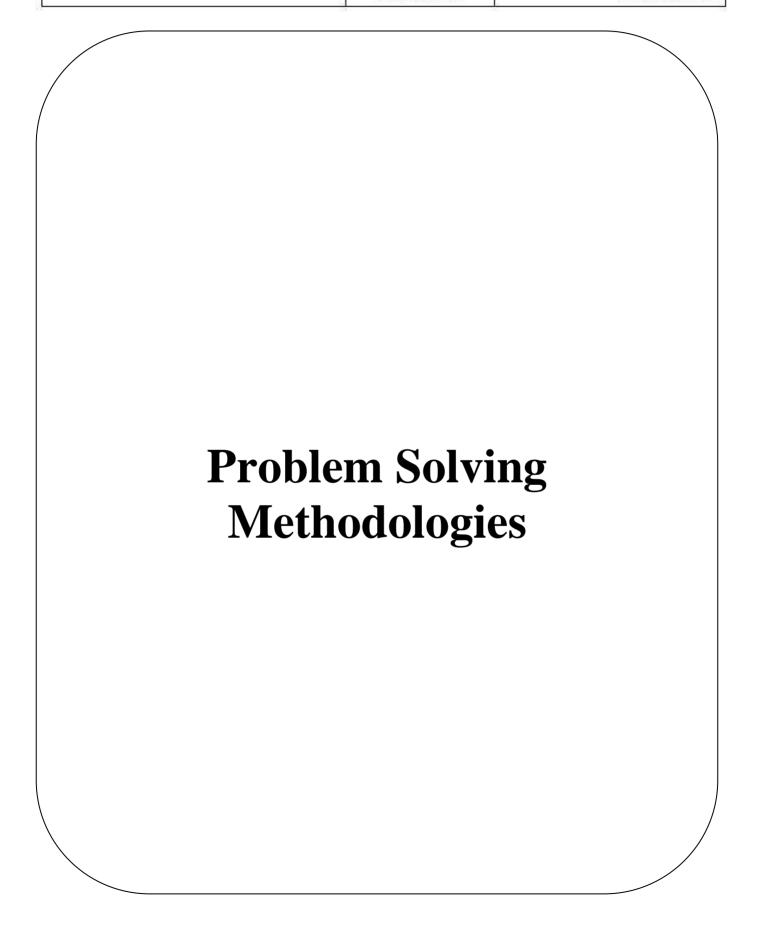


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Date:01/09/2023





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beginning and end 10. Clarifies and defines roles and responsibilities in a project 27. Thiss that much here a

 Things that must happen during the project or must be produced by the protect strategic guidance to the project 21. You need this to be signed off before your project can start Down

1. Action to take when a risk has happened

 Agreed limits that the project manager can operate within 11. A type of bar chart named after its inventor Henry

 People who are directly or indirectly affected by the project
 A methodology

19. A problem that needs to be dealt with now





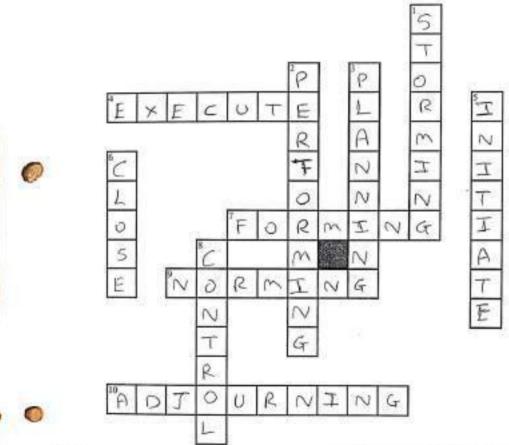
#### Programme - MBA & MCA

Revision: 00



Name: Alayan Sandeep Pota (Mc232551) Date: 31/1/24

### Project Management Process & The Project Life Cycle



#### Across

 The third stage in the project management process - this stage includes outputs such as results and reports

7. The first phase of the project life cycle - when the team first meets

 The phase in which team members find their place and start to relax a bit

10. The project life cycle phase in which the project comes to a close

#### Down

 The second phase of the project life cycle when team members start to voice their opinions and we realize that not everyone agrees The project life cycle phase in which the project actually get started and work begins to get done

 The second stage in the project management process - this stage includes outputs such as a schedule, resources, and risks

 The first stage in the project management process - this stage includes outputs such as the charter, scope, and deliverables

 The stage in the project management process in which the project comes to an end and the project is evaluated

8. The stage in the project management process in which changes or delays may occur and the changes of delays may occur and the changes of the state of the state

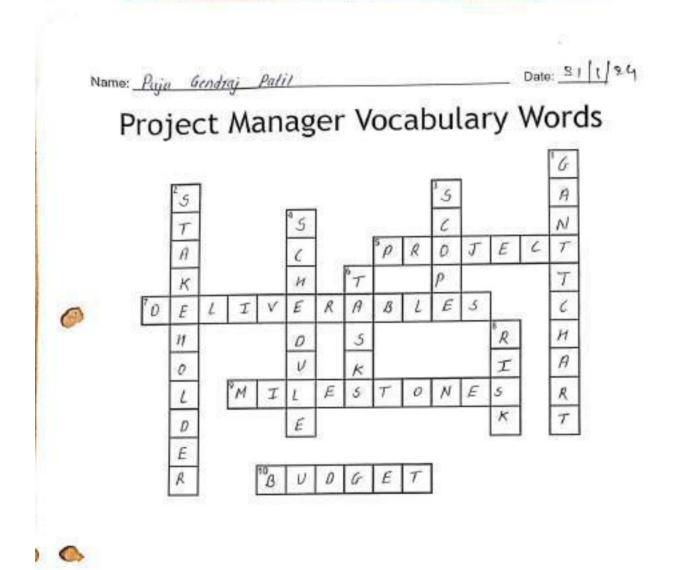




#### Programme - MBA & MCA

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#### Across

 What is a temporary endeavor undertaken to create a unique product, service, or result.

7. Tangible 'things' that the project produces

9. Dates by which major activities are performed

 a plan that helps people track spending so they can get the things they need and want without running out of money

#### Down

 A specific type of chart showing time and tasks.

 Any person or group of people who may be affected by your project
 Identifies the total work of the project

The time constraints of a project
 Also called Actions. Activities

undertaken during the project

8. Potential problems that may arise





1.4

#### ZEAL EDUCATION SOCIETY'S ZEAL INSTITUTE OF BUSINESS ADMINISTRATION, COMPUTER APPLICATION AND RESEARCH (ZIBACAR) NARHE | PUNE -41 | INDIA

#### Programme - MBA & MCA

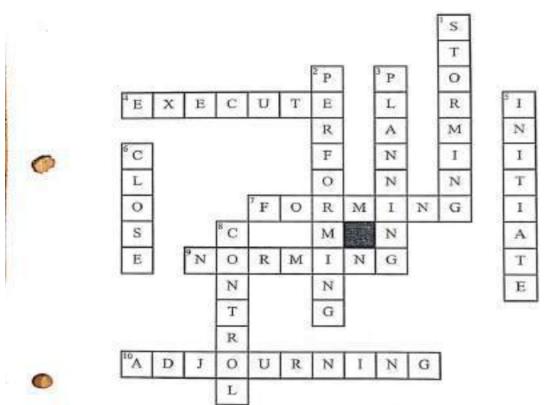
Revision: 00



Name: Rutuja Vasant Dhunde

Date: 21/1/2-4

### Project Management Process & The Project Life Cycle



#### Across

4. The third stage in the project management

process - this stage includes outputs such as results and reports

The first phase of the project life cycle - when the team first meets

9. The phase in which team members find their place and start to relax a bit

 The project life cycle phase in which the project comes to a close

Down

 The second phase of the project life cycle when team members start to voice their opinions and we realize that not everyone agrees  The project life cycle phase in which the project actually get started and work begins to get done

 The second stage in the project management process - this stage includes outputs such as a schedule, resources, and risks

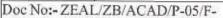
 The first stage in the project management process - this stage includes outputs such as the charter, scope, and deliverables

The stage in the project management process in which the project comes to an end and the project is evaluated

 The stage in the project management process in which changes or delays may occur







Revision: 00



Date:01/09/2023

Date: 09 / 03/2024

Academic Year 2023-24

#### CERTIFICATE PROGRAM REPORT

Subject Name: IT22-Software Project Management (SPM)

Roll No: MC232520

Certificate Program Title: 1. Jira Project Management

#### 2. Agile Scrum Master

Certificate Completed By: Prathmesh Gaddam

Guided By: Prof. Kirti Samrit

#### **Objectives:**

- 1. To gain extra knowledge on curricular concepts under subject SPM.
- 2. To get hands on practice of tools.
- To obtain a holistic overview of how Project Management methodology can be systemically integrated in an organization.
- To understanding the core beliefs of Agile and Scrum, and creating a transparent and collaborative environment where the team works as a single unit.

#### **Overview:**

Agile Scrum is changing the world by the minute businesses and people working faster and better every day and it's growing at a scary rate! Agile is simple method for managing projects

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Doc No:- ZEAL/ZB/ACAD/P-05/F-

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and completing them, but if you miss these team building and planning skills, you can't compete with others with these skills. This complete Agile Scrum course will show the exact techniques and strategies you need to master agile scrum, deliver projects quickly, learn strong team building skills.

Certificate Course Link:

1. Jira Project Management:

https://verify.mygreatlearning.com/verify/HITQYZAW

2. Agile Scrum Master :

https://simpli.app.link/RsRO9wFdVHb

#### **Outcomes:**

This certification verifies knowledge and skills in the Scrum framework. This helps to stand out among other job candidates, improves risk assessment and collaboration skills and can open up new career opportunities. By learning Scrum methodology, I prepared for events and problems before they occur and identify risks and hazards before they become serious problems. I am also learned to prevent or eliminate any bottlenecks that might otherwise cause projects to stall, which will save time and money.





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#### **CO-POs Mapping:**

Mapping of Course Outcomes (COs)and Program Outcomes (POs)

Cognitiv e Abilities	Course Outcome s	PO1	PO2	PO3	PO4	PO5	PO6	PO7	PO8	PO9	PO10	PO11	PO12
1	CO1	2	2	2	3	2	3	3	2	2	2	2	2
2	CO2	3	?	3	3	7	3	3	2	3	3	2	3
3	CO3	3	3	2	2	3	3	2	3	2	2	3	3

Cognitive Abilities	Course Outcomes
Understand	Understand the basics concept of agile
Understand	Understanding agile adaption, methodologies, agile tooling, distributed models
Apply	Applying the program practices, estimation, burndown and burnup charts encountered.







Programme - MBA & MCA

Doc No:-ZEAL/ZB/ACAD/P-05/F-

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#### 2. Agile Scrum Master



## CERTIFICATE OF COMPLETION

### Prathmesh Balraj Gaddam

has successfully completed the online course: Agile Scrum Master(ASM®)

This professional has demonstrated initiative and a commitment to deepening their skills and advancing their career. Well done!

18<sup>th</sup> Mar 2024 Certificate code : 4964543 Krishna Kumar CEO, Simplilearn



#### Snapshots while completing the course :

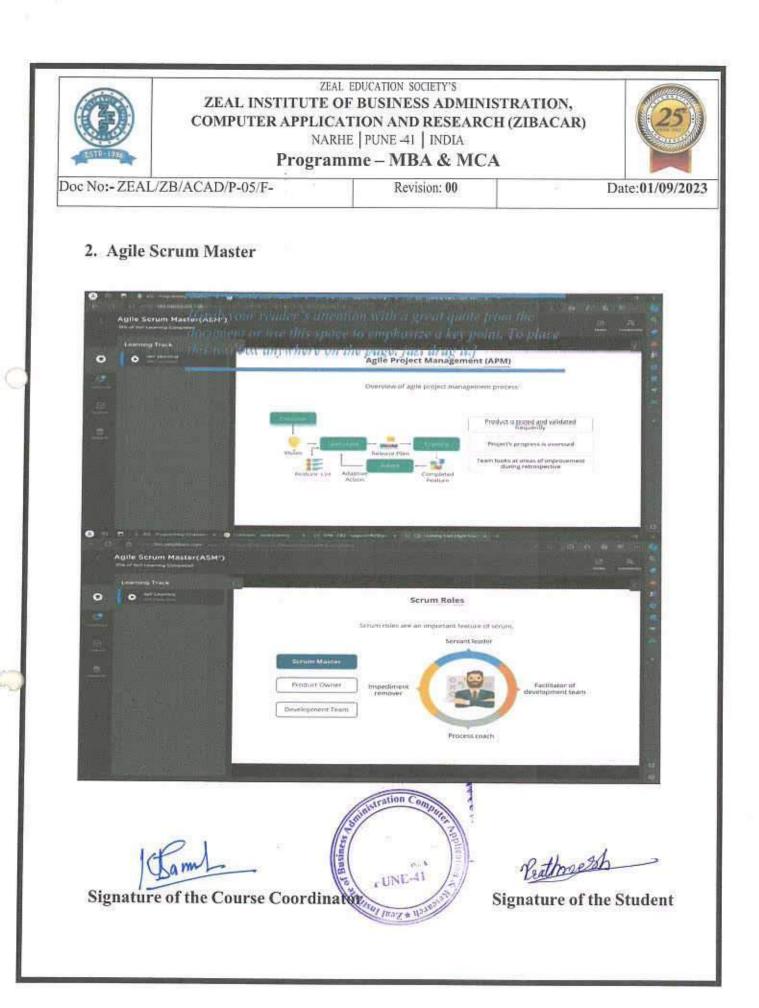
1. Jira Project Management

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Gourses / Jira Project Management / Quiz < SHARE COURSE Content Quiz Learning Videos Graded Quiz Type Attempts 1/3 Questions 5 Scoring Policy Highest Score Quir -Your Marks : 5/5 (man) 1 3/5 Passing OQUE Claim your course certificate Instructions All Notes Attempt History Attempt #1 Marka: 5 Mar 17, 11,55 Ph Comments: + Add comments.

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Revision: 00

Date:09/03/2024

Date: 09/03 /2024

Academic Year 2023-24

#### CERTIFICATE PROGRAM REPORT

Subject Name: IT22-Software Project Management (SPM)

Roll No: MC232519

Certificate Program Title: (1) Agile Scrum Master &

(2) Jira Project Management

Certificate Completed By: Rutuja Vasant Dhurde Guided By: Prof. Kirti Samrit

#### **Objectives:**

- 1. To gain extra knowledge on curricular concepts under subject SPM.
- 2. To get hands on practice of tools.
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- To understanding the core beliefs of Agile and Scrum, and creating a transparent and collaborative environment where the team works as a single unit.

#### Overview:

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### Programme - MBA & MCA

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Cognitive Abilities	Course Outcomes
Understand	Understand the basics concept of agile
Understand	Understanding agile adaption, methodologies, agile tooling, distributed models
Apply	Applying the program practices, estimation, burndown and burnup charts encountered.

## Certificate of the Training Program:





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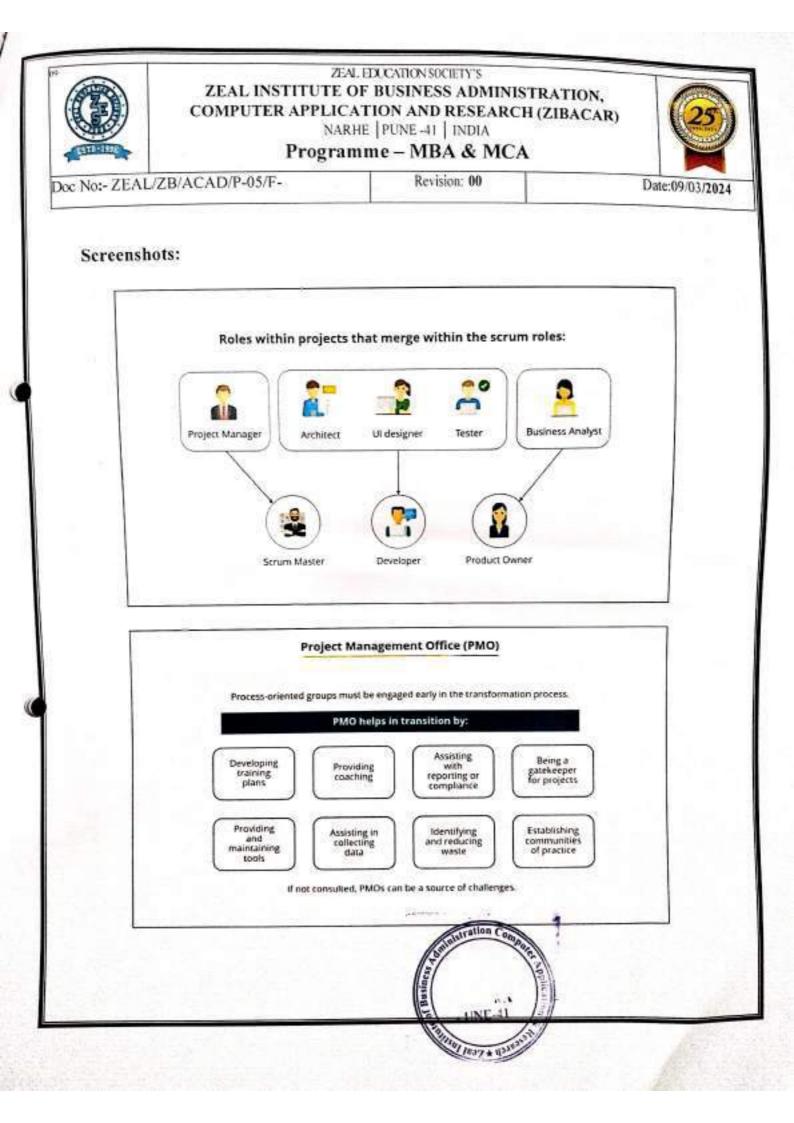


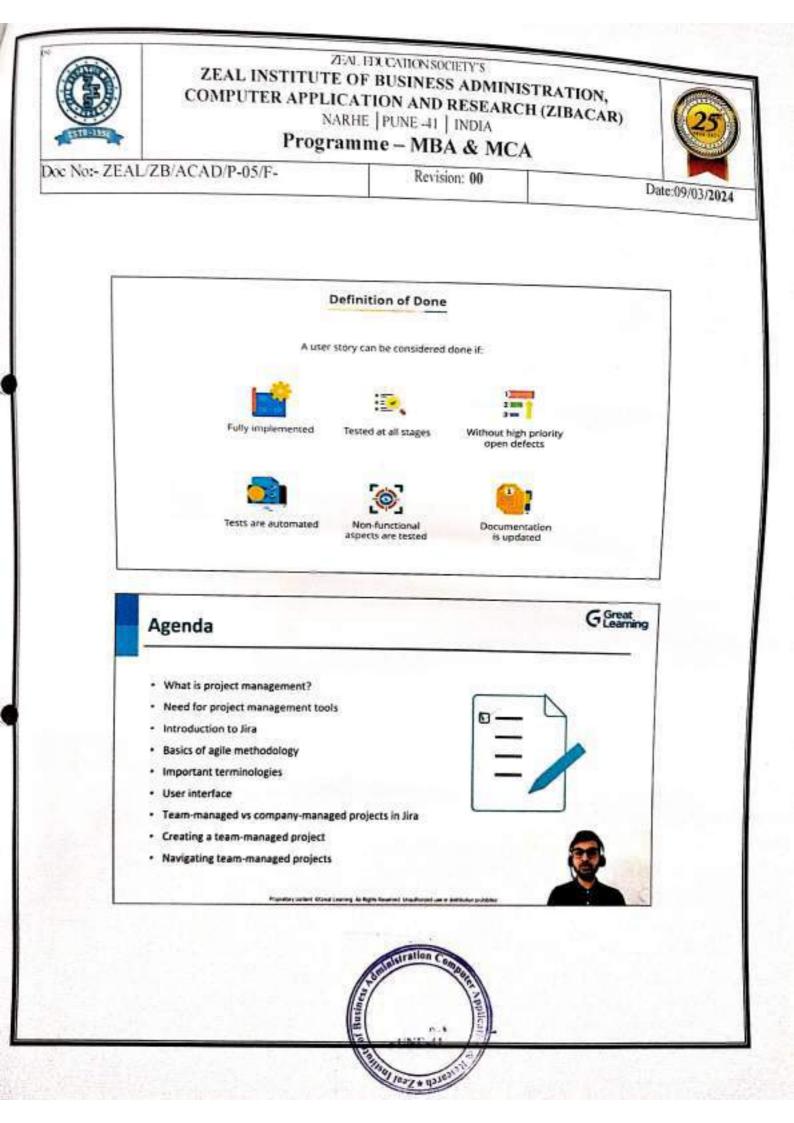
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Doc No:- ZEA1	/ZB/ACAD/P-05/F-	Revision: 00		Date:09/03/2024
	Planning     Outline the       Execution     Turn the planning       Monitoring     Track goal       Closing     Analyze res		or each task.	t, -
Signatu	re of the Course Coordina	ator	Bundle Signature of the St	udent